

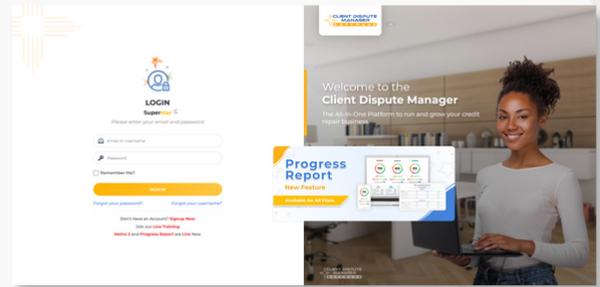
CDMS Annual Plan Onboarding Checklist

Follow this simple, step-by-step checklist to set up your software, access your training, and unlock everything included in your annual plan. Complete each step to start running your credit repair business with confidence and ease.

★ STEP 1: ACCESS THE SOFTWARE

Simply log in using the credentials provided to you. Our team will ensure your account is set up with full access to the CDMS Annual Plan.

If you are a current or previous software user, just log in using your existing credentials.

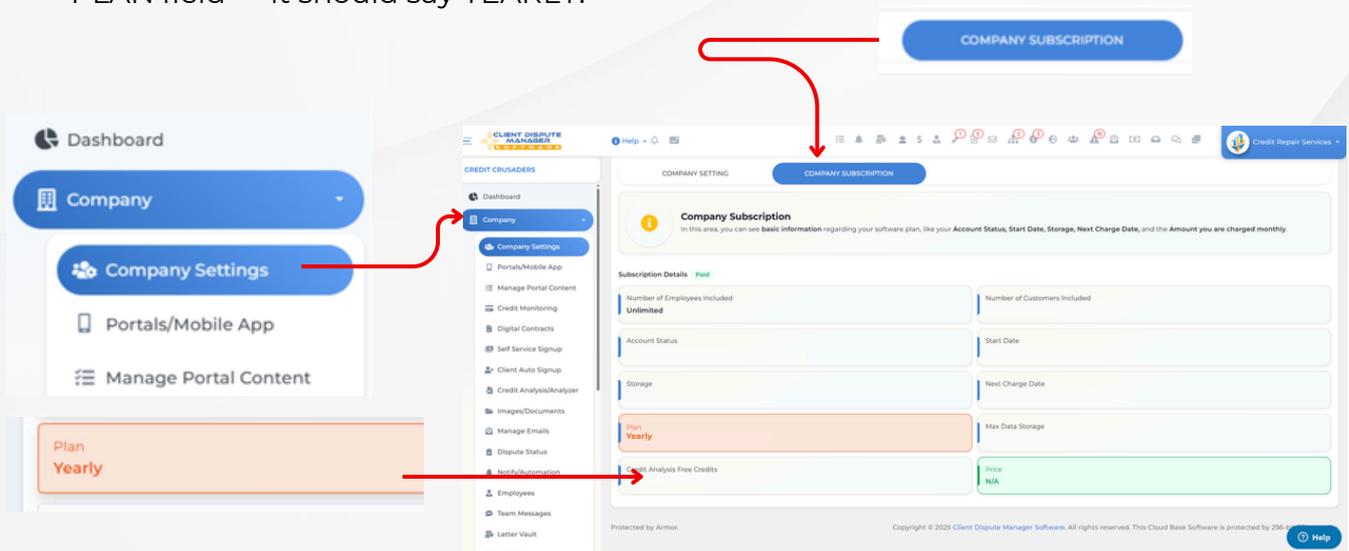


ACCESS THE SOFTWARE HERE



HOW TO CHECK IF THE SOFTWARE HAS BEEN CONVERTED

Log in to the software, go to COMPANY → COMPANY SUBSCRIPTION. Check the PLAN field — it should say YEARLY.



You will be notified via email when your account has been activated/upgraded successfully.



Want an overview of everything that comes with your plan? Watch our video that walks you through all the tools, trainings, and resources included in your yearly bundle.

WATCH THE VIDEO HERE

★ STEP 2: TIME TO HAVE A PROFESSIONAL WEBSITE

We have 23 ready-to-use credit repair website templates for you. First, browse and choose the template you like best. Then, fill out the website request form with your hosting and domain details. Once submitted, our team will install your chosen website for you.



[SELECT YOUR WEBSITE HERE](#)

[FILL OUT THE WEBSITE FORM HERE](#)



GETTING YOUR DOMAIN AND HOSTING

Before we can install your website, you'll need:

- **A Domain Name** – This is your website's address (like www.yourbusinessname.com). You can purchase a domain from popular registrars like GoDaddy, Namecheap, or your preferred provider.
- **WordPress Hosting** – Our templates are designed to work with WordPress, so make sure your hosting plan supports WordPress websites. Many companies offer easy WordPress hosting plans, such as [GoDaddy](#), [Bluehost](#), or [HostGator](#).

Once you have both your domain and WordPress hosting ready, come back to this checklist and click the button to submit your details.



Give Our Webmaster Access

After setting up hosting, give our web master delegate access so we can install your site. [Click here for GoDaddy instructions](#). For other hosting providers, follow their steps to add a developer or collaborator.



Website Setup & Customization

Your site will be installed in **2-3 business days** after we get your info. 5 basic text changes are free; extra edits or advanced customizations may have a fee or require a webmaster.

You need to submit to us **all the website requirements** so we can have our webmaster install the website on your domain. If you have any website-specific questions before or after website installation, you can contact our webmaster directly.

Web Master Contact Information

Name: **Aman Brar**

Facebook Profile:

<https://www.facebook.com/apsb.brar>

Facebook Messenger -

<https://m.me/apsb.brar>

WhatsApp Number - **+91 95692-08400**

Email is congazinesoft@gmail.com

★ STEP 3: ACCESS YOUR BUSINESS TRAINING COURSES

Log in to Teachable, which is our training platform, to access courses on running and growing your credit repair business. These courses will guide you through processes like client onboarding, dispute letter creation, and business automation.

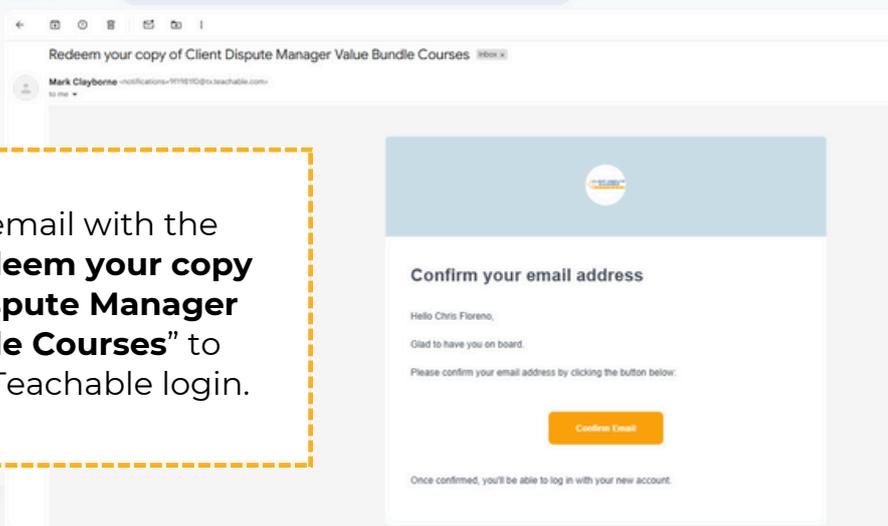


[ACCESS THE COURSES HERE](#)



ACCESS YOUR TRAINING COURSES

You'll receive a separate email from Mark Clayborne for course access.



New Users:

Look for an email with the subject **“Redeem your copy of Client Dispute Manager Value Bundle Courses”** to create your Teachable login.

- **Existing Users:** You'll get an email with the subject **“You are now enrolled in Client Dispute Manager Value Bundle Courses.”** Just log in using your existing Teachable account.

Get a Quick Tour of Your Courses

Once you log in to Teachable, you'll see all the courses included in your plan organized in one dashboard. Each course is divided into short, step-by-step lessons with videos, checklists, and downloadable resources — so you can follow along at your own pace.

[For a quick overview of the courses, watch the video here.](#)

Client Dispute Manager Value Bundle Courses

Master the skills and knowledge essential for thriving in the credit repair industry with our all-inclusive training courses. Learn industry best...

Course bundle • By Mark Clayborne

[View content](#)

★ STEP 4: ACCESS CRB ACADEMY

Inside your CDM Software, you get free access to **nine step-by-step training programs**. These courses are designed to help you master the basics of credit repair quickly and confidently, with each lesson building on the last so you never feel overwhelmed.

You'll learn practical steps you can apply right away, track your progress as you go, and celebrate your achievements by earning certificates and badges that showcase your new skills.



ACCESS THE TRAINING WITHIN THE SOFTWARE

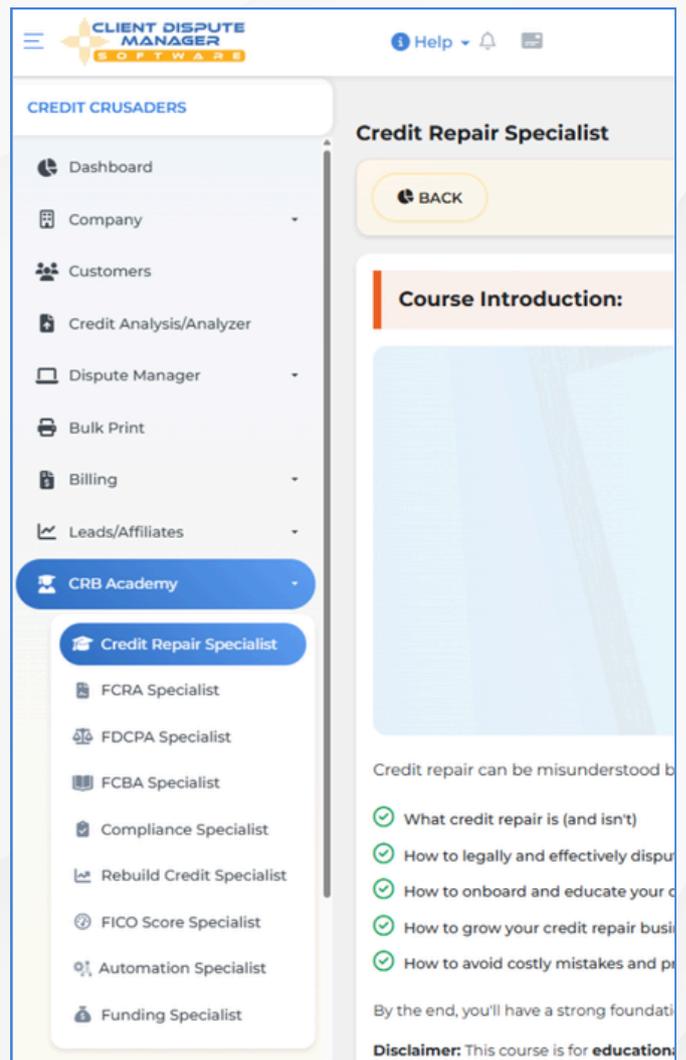


HOW TO ACCESS THE ACADEMY

- **Log in** to the CDM Software.
- From the left menu, **select CRB Academy**.
- **Select the training program** you'd like to start and begin learning!



Every CRB Academy training ends with a short final exam. Passing the exam unlocks your **digital certificate and badge**, which you can download and share.



★ STEP 5: GET SUPPORT AND GROW WITH THE FAMILY



LIVE ONE-ON-ONE SOFTWARE ONBOARDING

You already have access to a powerful business tool — now learn how to use it! **Book a live Zoom onboarding** with our support specialist and get step-by-step guidance. Click below to pick your schedule.



[BOOK YOUR ONBOARDING HERE](#)



LIVE GROUP SOFTWARE TRAINING

See the software in action and get your questions answered! We host free live training every weekday, **Monday–Friday, from 2:00 PM to 3:00 PM EST** with our support team.

[REGISTER HERE TO JOIN](#)



JOIN OUR EXCLUSIVE FACEBOOK COMMUNITY



You're officially part of the CDM Software Family! Connect with other members, share ideas, ask questions, and learn from real credit repair pros. This is where you'll grow faster together.

[JOIN FB GROUP HERE](#)



KNOW HOW TO GET SUPPORT

Your Success Is Our Priority

You're never alone with Client Dispute Manager Software. Our world-class support team is here to guide you every step of the way. From quick questions to one-on-one help, we've got you covered with multiple ways to connect — **Monday through Friday, 11:00 AM to 7:00 PM EST.**



SUPPORT CHANNELS

Phone Support: Get instant answers by calling us at **941-217-8307** and speak directly with a live support agent.

In-Software Chat: Need help while working on the software? Start a chat and get real-time assistance without leaving your screen.

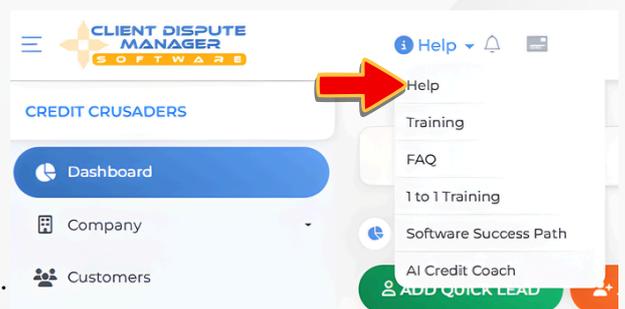
Personal Walkthroughs: Book a live video call with a specialist for step-by-step guidance and screen-sharing support.

Priority Email Support: Send us your questions anytime at support@clientdisputemanager.com and we'll get back to you as quickly as possible.

With these support options, you'll always have the help you need to stay on track and keep your business moving forward.

ACCESS SUPPORT DIRECTLY INSIDE YOUR SOFTWARE

- **Log in** to the CDM Software.
- Go to the top right corner near the CDM logo.
- Click the **HELP** link.
- Select Help from the dropdown menu.
- Choose the support option you need.



Make the Most of Your Plan



WATCH THE VIDEO HERE

Watch our Yearly Bundle Overview Video to see everything included in your subscription.

Have questions about your inclusions? Email us anytime at support@clientdisputemanager.com — we're here to help.

Small steps every day build unstoppable momentum. Thank you for joining the CDM family.